

ASTWELL INSTITUTE for FINANCIAL EDUCATION

CPA CPE SUMMER SERIES

REGISTRATION

PRINT PAGE AND MAIL OR FAX WITH PAYMENT TO DR. ROBERT D. LOVETT
TELEPHONE: 239-598-5229 FAX: 239-598-4476 E-MAIL: rdl@rdlovett.com

DATE _____

NAME _____

ADDRESS _____

CITY _____ STATE _____ ZIP _____

DAYTIME PHONE _____ EVENING _____

E-MAIL ADDRESS: _____

COURSES:

Field of Study: The Process of Financial Planning _____
Dates: May 21, 22 8 to 5:00

Field of Study: Insurance Planning and Risk management _____
Dates: June 18, 19 8:00 to 5:00

Field of Study: Investment Policy and Strategy _____
Dates: July 23, 24 8:00 to 5:00

Field of Study: Retirement Planning and Design _____
Dates: August 20, 21 8:00 to 5:00

Field of Study: Estate Planning _____
Dates: September 17, 18 8:00 to 5:00

MATERIAL: ORDER ON-LINE AT www.astwell.org

LOCATION:

Bonita Springs, FL
Course location and local hotel information will be provided.

TUITION:

5 course program, \$1,900 plus text materials
3 courses, \$1,260 plus text materials
Individual course \$460 plus text materials

PAYMENT METHOD:

Make checks payable to Dr. Robert Lovett
Mail to: 16188 Parque Lane, Naples, FL 34110

Credit Card: Visa _____ MC _____ American Express _____
Card No. _____ CSC Code (3-digit # on back) _____
Expiration Date _____ SIGNATURE _____

Withdrawal Policy: Withdrawal from the CPA CPE SUMMER SERIES, with refund of tuition, is permitted up to forty five (45) days prior to the course start date. After that date, there is no refund of tuition, and the full tuition is the financial responsibility of the student.